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Condor Gold PLC
7/8 Innovation Place
Douglas Drive
Godalming
Surrey
England
GU7 1JX

10 December 2024

Dear Sirs,

Recommended Acquisition of Condor Gold PLC to be implemented by means of a scheme of arrangement under Part 26 of the Companies Act 2006 (“Transaction”)

We refer to the scheme document (the “**Scheme Document**”) to be published on or around the date hereof by Condor Gold PLC in connection with the Transaction, and, in accordance with Rule 23.2 of the City Code on Takeovers and Mergers, hereby consent to the publication of the Scheme Document with the inclusion in it of the references to our name in the form and context in which they are included therein. We hereby also consent to this letter being made available for inspection.

Yours faithfully,

