



Information for Shareholders and Brokers

General

How do I trade my Condor Shares?

Whether you trade your Condor shares in the UK or in Canada, the shares will need to be held in paperless / electronic form. This may involve “dematerialising” the shares from a paper certificate. For this purpose, an original share certificate will be required, not just a record of your holding. Condor cannot directly replace any lost certificates. This is handled by Computershare, the Company’s appointed Registry, per below.

How do I replace a lost or missing Condor share certificate?

You should forward your request to information@condorgold.com including the relevant details you have such as the certificate number, holder name, registered address, etc. Upon receiving your request, we will put you in touch with Computershare (likely to be the UK firm) for the process of obtaining a replacement certificate. Please note that you will be required to complete some paperwork, and that an administration fee is usually charged for this service by Computershare. Without a replacement certificate you will not be able to dematerialise your holding for trading.

How do I change or update my current address?

If you are a certificated shareholder, please forward your new address as well as the exact holder name and your old address information@condorgold.com. We will endorse and forward your request to Computershare in the UK. If you are within the UK’s CREST system, or hold your Condor shares via a stock broker, you will need to contact the broker to update your address within their records.

Where do I find out how many Condor shares that I currently hold?

If you are a certificated shareholder, you can send your request information@condorgold.com or contact our head office +44 (0) 20 7493 2784 to acquire your shareholding information. If you are a CREST holder, you will need to contact your stock broker to find out the balance of your current Condor shareholding.

How do I buy and sell Condor shares?

You can buy and sell existing Condor shares on either AIM or Toronto Stock Exchange via a suitable stock broker (typically one of the larger brokers).

If you hold any Condor shares on certificate, you must find a stock broker who can trade shares on either AIM or the Toronto Stock Exchange, and go through the process of converting (dematerializing) your certificated holding into an electronic holding (within CREST for the UK, and within CDS for Canada). This process can take up to 3-4 weeks depending on the broker, and whether you have an existing account, etc.

If you wish to sell your shares on AIM, you / your broker will need to ensure your shares are held on the UK Register. Conversely, if you wish to sell your shares on the Toronto Stock Exchange, you / your broker will need to ensure your shares are held on the Canadian Sub-register.



MOVING SHARES FROM THE UK REGISTER TO THE CANADIAN SUB-REGISTER

Condor is a UK incorporated Company. Hence the share register in the UK will remain as the main Register, and stock moved to or originated in Canada will be on the Sub-register. Both are managed by Computershare.

On the Canadian Sub-register, shares in Condor can be held in electronic form via a stock broker (in CDS) or directly on the Canadian Sub-register in DRS (Direct Registration System) with Computershare. Certificates can also be issued by Computershare upon request.

Due to the requirement to comply with UK stamp duty related tax on transfers between the UK and Canadian register and settlement systems, that may incur a charge of 1.5% payable before a transfer can be recorded, for holders transferring from the UK register (that is from CREST or certificated form) to Canada (and into CDS or DRS), please contact the Computershare global transactions team on T: +44 (0) 370 889 3129 or via email at [!ALLUKGlobalTransactionTeam@computershare.co.uk](mailto:ALLUKGlobalTransactionTeam@computershare.co.uk).

MOVING SHARES FROM THE CANADIAN SUB-REGISTER TO THE UK REGISTER

For holders transferring from the Canadian register (that is from CDS or DRS) to the UK (and in to CREST or certificated form), please contact the Computershare Customer Services in the first instance on: +1-800-564-6253.